

**NATIONAL INSTRUMENT 24-101 TRADE MATCHING
AND
SETTLEMENT TRADE MATCHING STATEMENT**

To: All Trade-matching counterparties providing trade orders to, with Jefferies Securities, Inc.

This trade-matching statement is being provided in accordance with National Instrument 24-101 Institutional Trade Matching and Settlement and Companion Policy 24-101 (the “National Instrument” and “Companion Policy”).

Jefferies Securities, Inc. confirms that it has established, maintains, and enforces policies and procedures designed to achieve matching in accordance with the National Instrument.

/signed/ Jehred Ross

Jehred Ross
Chief Compliance Officer
Jefferies Securities, Inc.